

Return of Organization Exempt from Income Tax

2004

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2004 calendar year, or tax year beginning Sep 1, 2004, and ending Aug 31, 2005

B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending. C Name of organization: NATIONAL WILDLIFE FEDERATION. D Employer Identification Number: 53-0204616. E Telephone number: (703) 438-6000. F Accounting method: Accrual.

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H (a) Is this a group return for affiliates? No. H (b) If 'Yes,' enter number of affiliates. H (c) Are all affiliates included? No. H (d) Is this a separate return filed by an organization covered by a group ruling? No.

G Web site: www.nwf.org

J Organization type: 501(c) 3

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

I Group Exemption Number: N/A. M Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12: 117,071,529.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

Table with 21 rows and 4 columns. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less: rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sales of assets other than inventory; 8b Less: cost or other basis and sales expenses; 8c Gain or (loss) (attach schedule); 8d Net gain or (loss); 9 Special events and activities; 9a Gross revenue; 9b Less: direct expenses other than fundraising expenses; 9c Net income or (loss) from special events; 10a Gross sales of inventory, less returns and allowances; 10b Less: cost of goods sold; 10c Gross profit or (loss) from sales of inventory; 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

COPY FOR PUBLIC INSPECTION

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (att sch) Schedule 4 (cash \$ 1,230,010. non-cash \$ 0.)	22	1,230,010.	1,230,010.		
23 Specific assistance to individuals (att sch)	23				
24 Benefits paid to or for members (att sch)	24				
25 Compensation of officers, directors, etc	25	759,754.	601,573.	105,682.	52,499.
26 Other salaries and wages	26	25,610,435.	20,278,343.	3,562,411.	1,769,681.
27 Pension plan contributions	27	683,029.	540,822.	95,010.	47,197.
28 Other employee benefits	28	2,873,682.	2,275,382.	399,729.	198,571.
29 Payroll taxes	29	2,254,739.	1,785,303.	313,634.	155,802.
30 Professional fundraising fees	30	975,511.			975,511.
31 Accounting fees	31	131,955.	92,791.	11,137.	28,027.
32 Legal fees	32	312,748.	225,196.	30,456.	57,096.
33 Supplies	33	221,968.	171,569.	28,846.	21,553.
34 Telephone	34	1,138,110.	1,027,982.	58,438.	51,690.
35 Postage and shipping	35	20,324,109.	18,417,707.	390,224.	1,516,178.
36 Occupancy	36	1,810,593.	1,602,782.	110,374.	97,437.
37 Equipment rental and maintenance	37	995,767.	930,046.	32,463.	33,258.
38 Printing and publications	38	7,923,217.	7,306,791.	133,902.	482,524.
39 Travel	39	1,260,350.	965,175.	214,135.	81,040.
40 Conferences, conventions, and meetings	40	614,170.	482,115.	76,142.	55,913.
41 Interest	41	1,385,006.	1,063,131.	185,590.	136,285.
42 Depreciation, depletion, etc (attach schedule)	42	1,637,765.	1,529,672.	53,392.	54,701.
43 Other expenses not covered above (itemize):					
a Schedule 6	43a	30,550,026.	26,125,621.	1,787,018.	2,637,387.
b	43b				
c	43c				
d	43d				
e	43e				
44 Total functional expenses (add lines 22 - 43). Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	102,692,944.	86,652,011.	7,588,583.	8,452,350.

Joint costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ 17,397,687.; (ii) the amount allocated to Program services \$ 11,279,393.; (iii) the amount allocated to Management and general \$ 1,060,671.; and (iv) the amount allocated to Fundraising \$ 5,057,623..

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? <u>Conservation & education - See Schedule 7</u>	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; but optional for others.)
a <u>Education outreach, publications and films. Development and implementation of classroom and outdoor nature education programs, maintaining a nature content website, publication of five educational magazines and production of nature films and documentaries.</u> (Grants and allocations \$ 1,230,010.)	24,421,876.
b <u>Other nature education materials. Creation and distribution of nature education merchandise to raise public awareness and concern for wildlife and natural resources to over a million people.</u> (Grants and allocations \$)	32,281,958.
c <u>Conservation and advocacy programs. Scientific and policy research, public education on environmental policy issues and legal actions to enforce environmental laws.</u> (Grants and allocations \$)	16,629,580.
d <u>Membership education programs. Provide supporters with the information and inspiration to make a difference in their own backyards and communities.</u> (Grants and allocations \$)	13,318,597.
e <u>Other program services</u> (Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	86,652,011.

Part IV Balance Sheets (See Instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing.....	346,224.	45	338,972.
	46 Savings and temporary cash investments.....	69,022.	46	5,287.
	47a Accounts receivable.....	47a 4,046,056.		
	b Less: allowance for doubtful accounts.....	47b 158,173.	2,091,573.	47c 3,887,883.
	48a Pledges receivable.....	48a 10,708,842.		
	b Less: allowance for doubtful accounts.....	48b	8,823,065.	48c 10,708,842.
	49 Grants receivable.....		2,715,135.	49 2,296,261.
	50 Receivables from officers, directors, trustees, and key employees (attach schedule) Schedule 8.....			50 1,706.
	51a Other notes & loans receivable (attach sch).....	51a		
	b Less: allowance for doubtful accounts.....	51b	172,911.	51c
	52 Inventories for sale or use.....		6,554,637.	52 7,364,853.
	53 Prepaid expenses and deferred charges.....		7,279,297.	53 6,394,700.
	54 Investments — securities (attach schedule) Schedule 9 ▶ <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV.....		2,630,277.	54 2,467,096.
	55a Investments — land, buildings, & equipment: basis.....	55a		
	b Less: accumulated depreciation (attach schedule).....	55b		55c
	56 Investments — other (attach schedule).....			56
	57a Land, buildings, and equipment: basis.....	57a 42,508,162.		
	b Less: accumulated depreciation (attach schedule)..... Schedule 5.....	57b 15,464,845.	28,038,723.	57c 27,043,317.
	58 Other assets (describe ▶ Schedule 10.....)		17,486,595.	58 11,986,995.
59 Total assets (add lines 45 through 58) (must equal line 74).....		76,207,459.	59 72,495,912.	
LIABILITIES	60 Accounts payable and accrued expenses.....	16,265,559.	60	20,313,570.
	61 Grants payable.....		61	
	62 Deferred revenue.....	12,393,743.	62	12,103,174.
	63 Loans from officers, directors, trustees, and key employees (attach schedule).....		63	
	64a Tax-exempt bond liabilities (attach schedule) Schedule 11.....		26,601,499.	64a 25,192,324.
	b Mortgages and other notes payable (attach schedule) Schedule 11.....		5,005,469.	64b 5,175,994.
	65 Other liabilities (describe ▶ Schedule 12.....)		12,385,948.	65 14,247,295.
66 Total liabilities (add lines 60 through 65).....		72,652,218.	66 77,032,357.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted.....	-16,063,240.	67	-22,353,868.
	68 Temporarily restricted.....	17,134,262.	68	15,234,100.
	69 Permanently restricted.....	2,484,219.	69	2,583,323.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds.....		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund.....		71	
	72 Retained earnings, endowment, accumulated income, or other funds.....		72	
73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21).....		3,555,241.	73 -4,536,445.	
74 Total liabilities and net assets/fund balances (add lines 66 and 73).....		76,207,459.	74 72,495,912.	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

Part IV.A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions.)

Part IV.B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total revenue, gains, and other support per audited financial statements	a	122,362,669.
b	Amounts included on line a but not on line 12, Form 990:		
(1)	Net unrealized gains on investments \$ 359,248.		
(2)	Donated services and use of facilities \$ 373,048.		
(3)	Recoveries of prior year grants		
(4)	Other (specify): <u>Schedule 13</u> \$ 26,082,852.		
	Add amounts on lines (1) through (4)	b	26,815,148.
c	Line a minus line b	c	95,547,521.
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify): <u>Schedule 13</u> \$ 3,920,000.		
	Add amounts on lines (1) and (2) ...	d	3,920,000.
e	Total revenue per line 12, Form 990 (line c plus line d)	e	99,467,521.

a	Total expenses and losses per audited financial statements	a	123,732,309.
b	Amounts included on line a but not on line 17, Form 990:		
(1)	Donated services and use of facilities \$ 373,058.		
(2)	Prior year adjustments reported on line 20, Form 990		
(3)	Losses reported on line 20, Form 990 \$ 2,298,289.		
(4)	Other (specify): <u>Schedule 14</u> \$ 18,647,234.		
	Add amounts on lines (1) through (4)	b	21,318,581.
c	Line a minus line b	c	102,413,728.
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify): <u>Schedule 14</u> \$ 279,216.		
	Add amounts on lines (1) and (2) ...	d	279,216.
e	Total expenses per line 17, Form 990 (line c plus line d)	e	102,692,944.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
<u>Schedule 15</u>		759,754.	84,066.	2,547.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
If 'Yes,' attach schedule - see instructions.

Part VI Other Information (See instructions.)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity.		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.	X	
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
78b	If 'Yes,' has it filed a tax return or Form 990-T for this year?	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement.		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	X	
b If 'Yes,' enter the name of the organization <u>Schedule 16</u> and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.			
81a	Enter direct and indirect political expenditures. See line 81 instructions. 81a 0.		
81b	Did the organization file Form 1120-POL for this year?		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b 49,523.			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			N/A
85a	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		N/A
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		N/A
If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
85c	Dues, assessments, and similar amounts from members.		N/A
85d	Section 162(e) lobbying and political expenditures.		N/A
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices.		N/A
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e).		N/A
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		N/A
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		N/A
86a	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12		N/A
86b	Gross receipts, included on line 12, for public use of club facilities.		N/A
87a	501(c)(12) organizations. Enter: a Gross income from members or shareholders.		N/A
87b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	X	
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>N/A</u> ; section 4912 <u>N/A</u> ; section 4955 <u>N/A</u>		
89b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		X
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. <u>0.</u>			
d Enter: Amount of tax on line 89c, above, reimbursed by the organization. <u>0.</u>			
90a	List the states with which a copy of this return is filed <u>Schedule 17</u>		
90b	Number of employees employed in the pay period that includes March 12, 2004 (See instructions.)		652
91	The books are in care of <u>Dulce Gomez-Zormelo</u> Telephone number <u>(703) 438-6000</u> Located at <u>11100 Wildlife Center Drive, Reston VA</u> ZIP + 4 <u>20190-5362</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year. <u>92</u>		

Part VII Analysis of Income-Producing Activities (See instructions.)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
Note: Enter gross amounts unless otherwise indicated.					
93 Program service revenue:					
a Registration Fees					232,597.
b Summit Activities					35,807.
c Litigation Fees					702,273.
d eNature Service Rev					230,463.
e Other					1,779.
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					19,647,857.
95 Interest on savings & temporary cash invmnts			14	8,021.	
96 Dividends & interest from securities			14	46,151.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	55,380.	
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	15,115.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					28,793,265.
103 Other revenue: a					
b					
c Schedule 18	Sch 18	591,852.	Sch 18	2,796,776.	49,805.
d					
e					
104 Subtotal (add columns (B), (D), and (E))		591,852.		2,921,443.	49,693,846.
105 Total (add line 104, columns (B), (D), and (E))					53,207,141.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	Schedule 19

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
eNature.com, LLC EIN #94-3353703	100.0000 %	Nature related web site	375,676.	0.
1045 Sansome St., STE 304	%			
San Francisco, CA 94111	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions.)

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: Dulce Gomez-Zormelo Date: 4/14/06

Type or print name and title: Dulce Gomez-Zormelo, Treasurer

Paid Preparer's Use Only

Preparer's signature: [Signature] Date: 4/14/06 Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: BDO SEIDMAN, LLP
7101 WISCONSIN AVENUE, SUITE 900
BETHESDA MD 20814-4827

Preparer's SSN or PTIN (See General Instruction W): _____ EIN: _____ Phone no.: _____

2004

SCHEDULE A
(Form 990 or 990-EZ)

**Organization Exempt Under
Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information— (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Department of the Treasury
Internal Revenue Service

Name of the organization: **NATIONAL WILDLIFE FEDERATION**
Employer identification number: **53-0204616**

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Lawrence J. Amon 11100 Wildlife Center Dr, Reston, VA 20190	Former Executive VP and COO 40	236,386.	127,821.	854.
Wayne Schmidt 11100 Wildlife Center Dr, Reston, VA 20190	Former VP, Program Communicatio 40	237,239.	26,420.	348.
Jaime B. Matyas 11100 Wildlife Center Dr, Reston, VA 20190	Executive VP/COO 40	172,515.	22,714.	119.
Carole Fox 11100 Wildlife Center Dr, Reston, VA 20190	Former VP, Merchandise 40	167,986.	13,805.	388.
James S. Lyon 11100 Wildlife Center Dr, Reston, VA 20190	Sr VP, Conservation Prqs 40	139,405.	20,706.	242.
Total number of other employees paid over \$50,000	▶ 181			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Donor Services Group 11500 W. Olympic Blvd. #540, Los Angeles, CA 90064	Professional Fundraiser	607,350.
Share Group, Inc. 99 Dover Street, Somerville, MA 02144	Professional Fundraiser	368,161.
Ernst & Young LLP 8484 Westpark Drive, McLean, VA 22102	Accounting & Auditing	154,100.
Fahey/Davidson Inc 1612 K Street, NW, Washington, DC 20006	Strategic Planning	105,995.
KSC Studio LLC 5553 Ravenswood Rd, STE 104, FT Lauderdale, FL 33312	Photography	105,775.
Total number of others receiving over \$50,000 for professional services	▶ 3	

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2004

Part III Statements About Activities (See instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities. . . . ▶ \$ 306,559.
(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)

2a X

a Sale, exchange, or leasing of property?

b Lending of money or other extension of credit? Schedule 8

2b X

c Furnishing of goods, services, or facilities?

See Part V, Form 990

2c X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2d X

e Transfer of any part of its income or assets?

2e X

3a Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments.) Schedule 20

3a X

b Do you have a section 403(b) annuity plan for your employees?

3b X

4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?

4a X

b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?

4b X

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11 a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11 b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc. functions— subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)